

**RETURNING FAMILIES
BASE TUITION GRANT APPLICATION 2017-18**

Please read this form carefully and complete both pages of this form in their entirety

Please Print

Parents' Names _____ Phone _____

Address _____

City/Zip _____ Email _____

I/We wish to apply for the Base Tuition Grant. I/We understand that the parameters for the grant for the 2017-18 School Year are as outlined in the following chart. Please note the following:

- All applicants must attach a copy of the first two pages their most recent tax return form 1040.
- Applicants who are self-employed or have a business must also submit Schedules C and E.
- Category C applicants must also attach a letter of explanation and submit to SSS a Tuition Assistance Application (PFS) via the link on the parents' page of our website.
- Applicants requesting an exception to the Tuition Caps below must attach a detailed letter of explanation and submit to SSS a Tuition Assistance Application (PFS) and upload their most recent tax return via the link on the parents' page of our website. TAC (Tuition Assistance Committee) can use its discretion in these cases.
- Where the Tuition Cap is set at the discretion of TAC, TAC may request additional information in support of this application.
- ***For returning families, the tuition caps apply only to Base Tuition Grant applications submitted with all required documentation by the early registration deadline, February 15, unless there is a change in circumstances after that date.***

Category	Gross Income	Number of Children*	Tuition Cap Per Child in K-5 th	Tuition Cap Per Child in 6th-8th
**A-1	Up to \$164,999	1	\$10,500	\$11,000
**A-2	Up to \$164,999	2	\$9,100	\$9,600
**A-3	Up to \$164,999	3 or more	\$8,150	\$8,860
**B-1	\$165,000 to \$220,000	1	\$13,300	\$13,850
**B-2	\$165,000 to \$220,000	2 or more	\$11,800	\$12,300
***C	Over \$220,000	1 or more	At the discretion of TAC	At the discretion of TAC

*Number of children includes those attending GRTWA and other qualifying schools.

**Applicants who wish to apply for a cap lower than the Category A or B amounts must also submit to SSS a Tuition Assistance application in order for their request to be considered.

***Category C applicants must include a letter of explanation and submit to SSS a Tuition Assistance application.

Check the category into which you fall: A-1 A-2 A-3 B-1 B-2 C

(For the purposes of determining which category is applicable to you, use the higher of your calendar year 2016 gross income and your anticipated calendar year 2017 gross income.)

All families, no matter what income, must complete this section:

My/our gross income for the 2016 calendar year was \$_____. I/We anticipate that gross income for the 2017 calendar year will be \$_____, assuming that no change in job status occurs during the 2017 calendar year. (Note that the term *gross income* is not limited to wages but includes all forms of income [e.g. wages, interest, dividends, net gains on sale of property, etc.]. If you are listing a total income that is less than the income you listed for prior years, please attach a letter of explanation.)

Category C families, those earning over \$220,000, must also complete this section:

I/We estimate that the total of my/our net liquid assets at the end of calendar year 2016 was _____, and that the total of my/our net assets was _____. For the purpose of doing this calculation, net assets (including non-liquid assets) means the total of your assets, less any debt (e.g. loans). Liquid assets include cash,

securities, and other readily available funds. Non-liquid assets include, for example, the value of a home less any mortgages on the home. Retirement funds should not be included in these calculations. Although I/we had a gross income over \$220,000 in 2016 (or anticipate such in 2017), I/we have (or reasonably anticipate) extraordinary expenses (ex. medical expenses, care for a parent or sibling, etc.). I/we would like the TAC to consider my/our request for assistance and understand that ***I/we must attach a letter of explanation in addition to filing an SSS Tuition Assistance Application (PFS) which requires full financial disclosure.***

All families must complete this section:

List All Your Children's Names****	Age	Grade in Sept	Current School	Current Tuition	Jewish Camps Attended	# Years

****All dependent children should be listed, even if the child is not attending GRTWA.

Please list any trust funds held by you or any members of your family: _____

By signing below,

- I/We verify that the information that I/we have provided is complete and accurate. (If you feel that additional information must be provided to make it complete and accurate, please attach a letter of explanation.)
- I/We understand that we must include a copy of our most recent tax return (without schedules).
- I/We understand that if we are in Category C or are requesting an exception to the cap shown above, we must also include a letter of explanation and submit to SSS a Tuition Assistance application which requires full financial disclosure.
- I/We understand that no additional discounts apply to Base Grant tuition amounts.
- I/We understand that if my/our child is already attending GRTWA and I/we do not register by the early registration deadline, I/we will be required to pay an additional \$300 surcharge.

Sign and date this form and return promptly with the required documentation to the attention of Sue Och at the GRTWA office.

Signature _____ Date _____
 Signature _____ Date _____

Please also answer the following questions. The answers to these questions are used for gathering statistical data only and the answers ARE NOT USED in decision-making with regard to the Base Grant.

Do you contribute to UJA/UJF? _____ How much was your last contribution? _____