

TUITION MAX GRANT APPLICATION 2017-18

Please read this form carefully and complete both pages of this form in their entirety

Please Print

Parents' Names _____ Phone _____

Address _____

City/Zip _____ Email _____

I/We wish to apply for the Tuition MAX Grant. I/We understand that the parameters for the grant for the 2017-18 School Year are as outlined in the following chart. Please note the following:

- All applicants must attach a copy of the first two pages their most recent tax return form 1040.
- Applicants who are self-employed or have a business must also submit Schedules C and E.
- Applicants requesting an exception to the parameters listed below must also attach a letter of explanation and submit to SSS a Tuition Assistance Application (PFS) and upload their most recent tax return to SSS via the link on the parents' page of our website.
- Where the Tuition Cap is set at the discretion of TAC, TAC may request additional information in support of this application.

Under the Tuition MAX program, tuition is calculated as a percentage of income, between 8-15%. This amount is the maximum tuition you will owe, regardless of how many children you have in school in Kindergarten through 8th Grade.

Adjusted Gross Income (AGI)	% Tuition MAX per Family
\$110,000-\$125,000	8%
<\$145,000	9%
<\$165,000	10%
<\$185,000	11%
<\$200,000	12%
<\$225,000	13%
<\$250,000	14%
<\$275,000	15%

- (For the purposes of determining which category is applicable to you, use the higher of your calendar year 2016 gross income and your anticipated calendar year 2017 gross income.)

All families, no matter what income, must complete this section:

My/our gross income for the 2016 calendar year was \$_____. I/We anticipate that gross income for the 2017 calendar year will be \$_____, assuming that no change in job status occurs during the 2017 calendar year. (Note that the term *gross income* is not limited to wages but includes all forms of income [e.g. wages, interest, dividends, net gains on sale of property, etc.]. If you are listing a total income that is less than the income you listed for prior years, please attach a letter of explanation.)

Families requesting an exception and those earning over \$220,000, must also complete this section:

I/We estimate that the total of my/our net liquid assets at the end of calendar year 2016 was _____, and that the total of my/our net assets was _____. For the purpose of doing this calculation, net assets (including non-liquid assets) means the total of your assets, less any debt (e.g. loans). Liquid assets include cash, securities, and other readily available funds. Non-liquid assets include, for example, the value of a home less any mortgages on the home. Retirement funds should not be included in these calculations. Although I/we had a gross income over \$220,000 in 2016 (or anticipate such in 2017), I/we have (or reasonably anticipate) extraordinary expenses (ex. medical expenses, care for a parent or sibling, etc.). I/we would like the TAC to consider my/our request for assistance and understand that ***I/we must attach a letter of explanation in addition to filing an SSS Tuition Assistance Application (PFS) which requires full financial disclosure.***

All families must complete this section:

List All Your Children's Names****	Age	Grade in Sept	Current School	Current Tuition	Jewish Camps Attended	# Years

****All dependent children should be listed, even if the child is not attending GRTWA.

Please list any trust funds held by you or any members of your family: _____

By signing below,

- I/We verify that the information that I/we have provided is complete and accurate. (If you feel that additional information must be provided to make it complete and accurate, please attach a letter of explanation.)
- I/We understand that we must include a copy of our most recent tax return (without schedules).
- I/We understand that if we are requesting an exception to the caps shown above, we must also include a letter of explanation and submit to SSS a Tuition Assistance application which requires full financial disclosure, and upload our tax return to SSS.
- I/We understand that no additional discounts (such as early registration or sibling discounts) apply to Tuition MAX tuition amounts.
- We understand that additional fees apply, such as Registration, Security Surcharge, and building maintenance fund.
- I/We understand that if my/our child is already attending GRTWA and I/we do not register by the early registration deadline, I/we will be required to pay a surcharge of \$300 for late registration

Sign and date this form and return promptly with the required documentation to the attention of Sue Och at the GRTWA office.

Signature _____

Date _____

Signature _____

Date _____

Please also answer the following questions. The answers to these questions are used for gathering statistical data only and the answers ARE NOT USED in decision-making with regard to the Grant.

Do you contribute to UJA/UJF? _____ How much was your last contribution? _____